Stock code：4564

Mosa Industrial Corporation Investor Conference

2026/8/14

Disclaimer

- This report and simultaneously released information are the Company’s internal and external data, and the Company’s vision is towards the future up to now. If there is any change to these views in the future, the Company is not liable for timely updating the information or sending reminder.

- The Company has not released financial forecast. Any descriptions related to the Company’s financial and business status, or Q&A details in this report may be differentiated from the actual results in the future. Such us market demand change, ex-factory price, fluctuation of raw material price, industry competition, world economy, fluctuation of exchange rate, upstream / downstream supply chain, and other risk factors that are out of the Company’s control.

Company Profile

- Established：July 11, 1988
- Employee：300
- Chairman & CEO：Charles Wang
- Capital：NT$2.328 billion
- Main product ：
  - Medium and small-sized high-pressure gas chargers, various gas filling
  - Cream whipper, soda maker
  - Tire repair kit for bike
  - Inflator for automobile airbag
  - Personnel protective device

Consolidated Statement of Comprehensive Income

Unit: in Thousands of NTD	2026 H1	2025 H1	YoY
Operating Revenue	386,878	615,931	(37)%
Gross Loss	(100,727)	(88,611)	14%
Operating Expenses	76,182	78,309	(3)%
Operating Loss	(176,909)	(166,920)	6%
Non-Operating Income and Expenses	7,447	(87,825)	(108)%
Loss Before Tax	(169,462)	(254,745)	(33)%
Tax Expenses(Benefit)	(4,383)	(15,323)	(71)%
Net Loss for the Period	(165,079)	(239,422)	(31)%
Losses per share (in NTD)	(0.71)	(1.08)	
Gross Margin	(26)%	(14)%	
Operating Margin	(46)%	(27)%	
Net Margin	(43)%	(39)%	

Sales Breakdown by Product

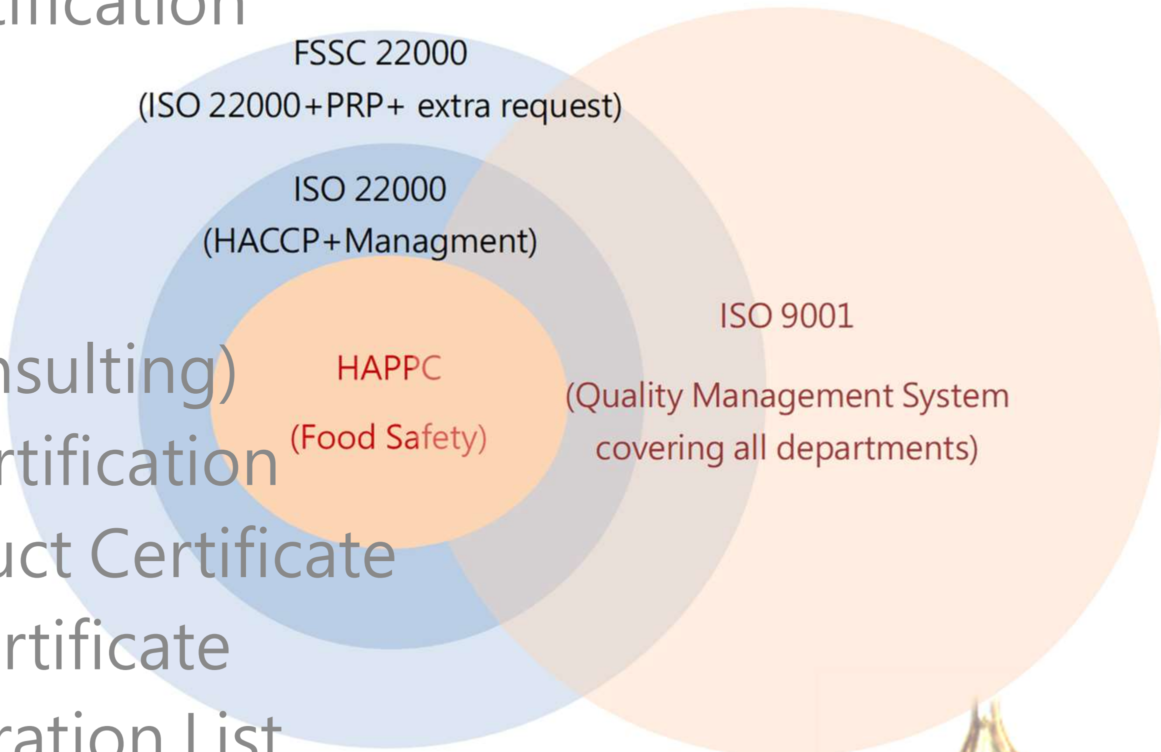
Unit: In Thousands of NTD	2026 H1		2025 H1	
	Amount	%	Amount	%
Chargers	164,297	42	171,086	28
Inflators	204,910	53	394,364	64
Others	17,671	5	50,481	8
Total	386,878	100	615,931	100

Consolidated of Balance Sheet

Unit: In Thousands of NTD	2026/6/30		2025/12/31		2025/6/30	
	Amount	%	Amount	%	Amount	%
Cash	831,539	13	739,833	11	763,374	11
Notes and Accounts Receivable	253,329	4	435,267	7	484,208	7
Inventories	395,068	6	333,110	5	329,600	5
Property , Plant and Equipment	3,730,604	58	3,908,423	59	4,082,663	59
Right-of-use Assets	1,007,092	16	1,000,095	15	1,012,007	15
Prepayments for Facilities	65,374	1	64,156	1	70,962	1
Total Assets	**6,425,999**	**100**	**6,630,964**	**100**	**6,881,293**	**100**
Current Borrowings	182,175	3	147,017	2	151,512	2
Bonds Payable	547,707	9	542,862	8	538,060	8
Long-term Borrowings	379,875	6	440,625	6	476,375	7
Non-current Lease Liabilities	1,047,610	16	1,038,045	16	1,046,607	15
Total Liabilities	**2,473,149**	**38**	**2,513,464**	**38**	**2,583,411**	**38**
Total Equity	**3,952,850**	**62**	**4,117,500**	**62**	**4,297,882**	**62**
Book Value per share(in NTD)	**16.98**		**17.69**		**18.46**	

Future in High-Pressure Gas Chargers

- Management Certification
  - ISO9001
  - ISO22000
  - HACCP
  - FSSC22000 (consulting)
- Product Safety Certification
  - EN 16509 Product Certificate
  - NSF Product Certificate
  - U.S. FDA Registration List



- **Collaborating with regional distributors to continually pursue opportunities to supply coffee and tea chains.**

Future in Inflators

- Core Technology
  - Precision Gas Filling Technology >60MPa
  - Design and Manufacturing Technology for High-Pressure Chargers.
  - In-house tablet production capacity
  - Providing high-quality, highly competitive hybrid and cold gas inflators.
- **Gas inflators generate power through ignition and infect gas to produce propulsive force. The applications include: Airbag systems, Safety Protection Devices, Propulsion Systems.**

Future Outlook

- Focus on in-depth engagement with major clients to stabilize sales of existing products.

- Building on our core technologies and develop new products and enter new fields and expand our product range. Diversify our customer to spread risk and secure more orders for high-value-added products.

Q & A


World's leading
manufacturer in mini high-pressure gas cylinders