

mosa

Stock code : 4564

Mosa Industrial Corporation Investor Conference

Presenter : Hui-Ping Chuang
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Disclaimer

- This report and simultaneously released information are the Company's internal and external data, and the Company's vision is towards the future up to now. If there is any change to these views in the future, the Company is not liable for timely updating the information or sending reminder.
- The Company has not released financial forecast. Any descriptions related to the Company's financial and business status, or Q&A details in this report may be differentiated from the actual results in the future. Such as market demand change, ex-factory price, fluctuation of raw material price, industry competition, world economy, fluctuation of exchange rate, upstream / downstream supply chain, and other risk factors that are out of the Company's control.





Agenda

1. Operating Results

2. Future Outlook

3. Q&A





Consolidated Statement of Comprehensive Income

Unit: in Thousands of NTD	2025 Q1	2024 Q4	QoQ	2024 Q1	YoY
Operating Revenue	307,896	377,840	-19%	180,295	71%
Gross Loss	(33,495)	(15,291)	119%	(68,325)	-51%
Operating Expenses	49,854	39,990	25%	40,326	24%
Operating Loss	(83,349)	(55,281)	51%	(108,651)	-23%
Non-Operating Income and Expenses	8,599	(14,041)	-161%	63	13,594%
Loss Before Tax	(74,750)	(69,322)	8%	(108,588)	-31%
Tax Expenses(Benefit)	6,024	6,201	-3%	(1,552)	-488%
Net Loss for the Period	(80,774)	(75,523)	7%	(107,036)	-25%
Losses per share (in NTD)	(0.39)	(0.37)		(0.53)	
Gross Margin	(11)%	(4)%		(38)%	
Operating Margin	(27)%	(15)%		(60)%	
Net Margin	(26)%	(20)%		(59)%	



Sales Breakdown by Product

Unit: In Thousands of NTD	2025 Q1		2024 Q1	
	Amount	%	Amount	%
Chargers	84,727	28	94,401	52
Inflators	216,232	70	82,087	46
Others	6,937	2	3,807	2
Total	307,896	100	180,295	100





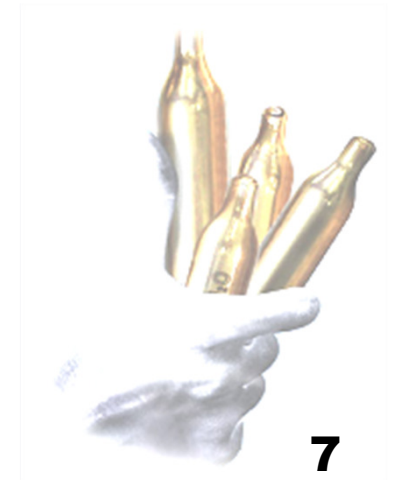
Consolidated of Balance Sheet

Unit:In Thousands of NTD	2025/3/31		2024/12/31		2024/3/31	
	Amount	%	Amount	%	Amount	%
Cash	774,659	11	772,121	11	1,091,720	14
Notes and Accounts Receivable	592,341	8	583,130	8	254,588	3
Inventories	376,076	5	315,831	4	411,094	5
Property , Plant and Equipment	4,164,922	58	4,255,468	59	4,520,192	60
Right-of-use Assets	1,017,964	14	1,023,920	14	1,041,789	14
Prepayments for Facilities	79,065	1	80,152	1	96,628	1
Total Assets	7,144,326	100	7,173,226	100	7,569,041	100
Current Liabilities	604,569	9	716,012	10	745,946	10
Bonds Payable	535,674	7	533,300	7	526,238	7
Long-term Borrowings	491,750	7	907,125	13	1,021,250	13
Non-current Lease Liabilities	1,050,863	15	1,055,093	15	1,067,681	14
Total Liabilities	2,685,781	38	3,213,605	45	3,363,757	44
Total Equity	4,458,545	62	3,959,621	55	4,205,284	56
Book Value per share(in NTD)	19.15		19.53		20.74	



Future Outlook

- Stabilize sales of existing products
- Develop new products and enter new fields based on core technologies





Q & A



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